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China Rare Earth Holdings Limited
中國稀土控股有限公司
(Incorporated in Cayman Islands with limited liability)
(Stock code: 769)

Clarification Announcement

Reference is made to the circular (the “**Circular**”) and notice of annual general meeting (the “**Notice**”) of China Rare Earth Holdings Limited (the “**Company**”) both dated 24 April 2015 in relation to the Company’s Annual General Meeting (the “**AGM**”) to be convened on 5 June 2015. Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

The Company would like to clarify that due to clerical mistake, the venue for holding the AGM as set out in the English version of the AGM Notice and page 12 of the Circular was not correct. The correct venue for holding the AGM should be **27th Floor, Club Lusitano, 16 Ice House Street, Central, Hong Kong.** The venue of the AGM stated in the Chinese version of the Circular and the AGM Notice (i.e. 香港中環雪廠街16號西洋會所大廈27樓) was correct.

By Order of the Board
LAW Lap Tak
Company Secretary

Hong Kong, 30 April 2015

As at the date of this announcement, the directors of the Company are as follows:

Executive directors: Jiang Quanlong, Qian Yuanying and Jiang Cainan

Independent non-executive directors: Huang Chunhua, Jin Zhong and Wang Guozhen